

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 14, 2006

REGISTRATION NO.: 24890

BONDS ISSUED BY: Monett R-I School District

AMOUNT OF ISSUE: \$6,500,000.00 (remainder of \$7,800,000 authorized) COUNTY: of Barry

DATE OF ISSUE: February 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, site development, construction, equipping, and furnishing of a new Southwest Area Career Center; to complete the additions of classrooms to the existing facilities of the District; and to complete the renovation of the existing Career Center to provide additional classroom space for an upper elementary campus and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.650%	\$ 250,000.00	03/01/2007
4.500%	100,000.00	03/01/2008
3.800%	200,000.00	03/01/2009
4.125%	200,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.200%	300,000.00	03/01/2012
3.500%	300,000.00	03/01/2013
3.600%	300,000.00	03/01/2014
3.650%	300,000.00	03/01/2015
3.700%	350,000.00	03/01/2016
3.750%	400,000.00	03/01/2017
3.800%	400,000.00	03/01/2018
3.850%	400,000.00	03/01/2019
3.900%	400,000.00	03/01/2020
	400,000.00	03/01/2021 *
	500,000.00	03/01/2022 *
	500,000.00	03/01/2023 *
	500,000.00	03/01/2024 *
	500,000.00	03/01/2025 *
4.125%	2,400,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Harris, N.A., Chicago, Illinois

PURCHASE PRICE: \$6,471,051.00

INTEREST RATE: 4.0261%

ASSESSED VALUATION: \$110,867,634

INDEBTEDNESS: (Including this issue) \$11,285,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 28 and April 1, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...751; No...403

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Twelve (12)